Measurement report: On the contribution of long-distance transport to the secondary aerosol formation and aging

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Abstract. To investigate the physio-chemical properties of aerosol transported from major pollution regions in China, observations were conducted \textasciitilde 200 m above the ground at the junction location of the North China Plain and Fenwei Basin, which are two regions of top priority for China’s Blue Sky Campaign. We identified three pollution transport sectors including those from Beijing–Tianjin–Hebei (BTH), urban Guanzhong Basin (GZB) and northern China and one clean transport sector from the rural Guanzhong Basin region. Secondary inorganic aerosol (SIA) constituted a major fraction (39\%–46\%) in all pollution transport sectors, with a high sulfur oxidation ratio (0.44–0.58) and a high nitrogen oxidation ratio (0.24–0.29), suggesting efficient formation of secondary inorganic aerosol during regional transport. More oxidized oxygenated organic aerosol (MO-OOA) played a dominant role in the formation of organic aerosol in all sectors including the clean one, accounting for 42\%–58\% of total organic aerosol. Elemental analysis (O and C) shows that aerosol particles at this receptor site were much more oxidized than in urban regions, pointing that long-range transport contributed markedly to the organic aerosol oxidation and aging. Case studies of pollution events with high sulfate, nitrate and more-oxidized oxygenated organic aerosol production rate indicate the strong formation efficiency of secondary aerosol during regional transport in the Beijing–Tianjin–Hebei transport sector.
1 Introduction

Air pollution events with high levels of fine particles (particulate matter with a diameter ≤2.5 µm, PM$_{2.5}$) have frequently occurred in China over the past years, due to rapid industrialization and urbanization (Lelieveld et al., 2015; Feng et al., 2018). The high level of PM$_{2.5}$ affects air quality, human health and the climate and thus has received widespread concern around the world (Tie et al., 2016; Cohen et al., 2017). To better understand air pollution in China, many field studies have been carried out in the last decades (Tie and Cao, 2009; Lei et al., 2011; Cao et al., 2012; Huang et al., 2014; Liu et al., 2018). Most of these studies for particle properties are based on local observations, such as in Beijing (Sun et al., 2013; Li et al., 2019), Shanghai (Xu et al., 2012; Y. Huang et al., 2013; Wang et al., 2020), Xi’an (Huang et al., 2014; Duan et al., 2021; Lin et al., 2022), Guangzhou (Guo et al., 2020; Chen et al., 2021) and Hong Kong (Li et al., 2015; Sun et al., 2016). However, aerosol particles can affect areas hundreds of kilometers away through transport, depending on particle size and chemical compositions (Uno et al., 2009). During transport, aerosols undergo further transformation, altering chemical composition and oxidation level and consequently affecting their physico-chemical properties and climate impact (Moffet and Prather, 2009; Riemer and West, 2013; Calvo et al., 2013; Fierce et al., 2016).

Recent studies found that local formation cannot fully explain the increase in SIA during pollution events, and the regional transport was considered an important source for the increase in SIA (Yang et al., 2015; Tang et al., 2016). Some modeling studies reported that heterogeneous chemistry during transport was identified as the dominant factor during haze episodes in megacities (Li and Han, 2016; Li et al., 2017) and were further supported by the observations. Du et al. (2019) reported that the chemical transformation from SO$_2$ to sulfate was the major source of sulfate in Beijing. Li et al. (2021b) suggested that the pollution in winter in Beijing was largely affected by regional transport, and water vapor during transport of the air mass greatly increased the SIA proportion. Gunsch et al. (2018) claimed that the particles were heavily coated with secondary organic aerosol (SOA) formed during transport, with PM$_{1}$ being 89% organics and an O / C ratio of 0.8 in the forested Great Lakes region in the United States during the wildfire period. Most of the existing studies were devoted to studying the contribution of regional transport to pollution events in urban areas, while studies on region-to-region transport were limited. Our previous study reported that different regions in China represented different chemical compositions and OA sources due to different types of emission characteristics (Zhong et al., 2020). Therefore, the transport aerosol particles from different regions may have completely different properties due to different precursors and transport conditions. The study of region-to-region transport can provide insight into the interactions and mixing properties of particles on a national scale.

Investigation of the chemical compositions and sources with the transport pathways in background areas is a common method to understand the influence of long-distance transport of aerosol on the atmospheric environment (Schichtel et al., 2006; Salvador et al., 2008; Das and Jayaraman, 2012; Tang et al., 2014; Pu et al., 2015). In this study, we performed a 1-month observation at a regional receptor site to investigate the characteristics of aerosol transported from major pollution regions by using a time-of-flight aerosol chemical speciation monitor (TOF-ACSM). The receptor site is geographically located in the middle part of China, at the junction of the BTH region and the GZB region, which are two of the three key regions in China’s Blue Sky Campaign for pollution control and sustainable development in 2018. In addition, the chemical composition of non-refractory PM$_{2.5}$ (organics, sulfate, nitrate, ammonium and chloride) and OA source apportionment was resolved and analyzed with measured black carbon, gas-phase pollutants (SO$_2$, CO, NO$_2$ and O$_3$) and meteorological parameters to provide complementary mass-based characterization of the transported aerosols.

2 Experimental

2.1 Sampling site and instrumentation

The sampling was carried out on the rooftop of the Le Méridien hotel, which was a 33-floor-tall building, about 200 m above the ground (34.34°N, 109.02°E), during summer from 19 May to 18 June 2018. It is located in the central area of Chan-ba Ecological District (CBE, 129 km$^2$), which was a new ecological district, located at the eastern part of the GZB region. The sampling site was surrounded by wetlands and lawns.

A TOF-ACSM (Aerodyne Research Inc., Billerica, MA) was deployed in an air-conditioned room on the top floor (32nd) of the Le Méridien hotel for continuous online measurements of non-refractory PM$_{2.5}$ species including organics (Org), sulfate (SO$_{4}^{2-}$), nitrate (NO$_3^-$), ammonium (NH$_4^+$) and chloride (Cl$^-$). The sampling time resolution was 5 min. Also, a scanning mobility particle sizer, a differential mobility analyzer (DMA, model 3080) and a condensation particle counter (CPC, model 3772) (TSI Incorporated, Shoreview, Minnesota, USA) were combined for the particle number size distribution measurement between 10–840 nm, which shared an inlet with the TOF-ACSM through a PM$_{2.5}$ cyclone (URG-2000-30ED, URG Corp., Chapel Hill, NC). Black carbon concentration was measured by an Aethalometer (AE33, Magee Scientific) through an individual PM$_{2.5}$ cyclone (SCC, BGI) inlet. The sampling time resolution was 1 min at a flow rate of 5 L min$^{-1}$. Gas-phase pollutants (SO$_2$, CO, NO, NO$_2$ and O$_3$) were measured by the gas analyzers (Thermo Scientific Inc.). Meteorological data (temperature, RH, wind speed and wind direction) were measured by an...
2.2 TOF-ACSM operation

The TOF-ACSM has been detailed previously (Fröhlich et al., 2013). Briefly, ambient air was sampled through a PM$_{2.5}$ cyclone and a 9.5 millimeter polished stainless-steel tube (Swagelok company, Solon, OH) with a constant flow rate of 3 L min$^{-1}$ (0.3 L min$^{-1}$ for SMPS and CPC, 0.08 L min$^{-1}$ for TOF-ACSM and 2.62 L min$^{-1}$ for an extra constant flow air pump) for the coarse particles. Following that, particles were focused into a narrow particle beam via a PM$_{2.5}$ aerodynamic lens. Then the particles were evaporated by a thermal standard vaporizer (~ 600 °C) and ionized by an electron impact ionizer (70 eV), and the resulting ion fragments were analyzed and determined by a time-of-flight mass spectrometer. Also, a Nafion dryer was used to remove moisture prior to entering the TOF-ACSM and SMPS, which kept the relative humidity (RH) of the particle beam under 30 %. Meanwhile, an automatically switching valve was installed on the main air path between the Nafion dryer and TOF-ACSM, which was set to change the sampling flow to a high-efficiency particulate air filter for the detection limit measurement during the acquisition.

Ionization efficiency (IE) and relative ionization efficiency (RIE) calibrations were performed about every ~ 10 d during the campaign. Briefly, pure ammonium nitrate and ammonium sulfate particles were successively atomized by a TSI 3076 atomizer (TSI Incorporated, Shoreview, Minnesota, USA). After that, they were dried by a hollow silica gel drying tube before being imported into SMPS for 300 nm size selection, and then they were counted and measured by the CPC and TOF-ACSM simultaneously. The other parameter calibrations, such as the mass, the baseline and the single ions, were conducted every 3 d.

2.3 Data analysis

The chemical compositions and mass concentrations of PM$_{2.5}$ were analyzed by Tofware (v2.5.13, Tofwerk AG). Organics, nitrate and chloride were analyzed with RIEs of 1.4, 1.1 and 1.3, respectively (Canagaratna et al., 2007). RIEs of ammonium and sulfate were estimated from the averaged results of IE and RIE calibration (4.7 for RIE of ammonium; 0.67 for RIE of sulfate). In addition, a particle collection efficiency (CE) for particle bounce losses was calculated as a value of 0.5, with a slight adjustment of CE value based on a composition-dependent collection efficiency (CDCE) approach following Middlebrook et al. (2012). The resulting mass concentrations of chemicals of PM$_{2.5}$ were well correlated with the mass concentrations of water-soluble inorganic aerosol from our in situ gas and aerosol composition monitor (IGAC, S-611, MachineShop) measurement (Fig. S2 in the Supplement), suggesting the reliability of the TOF-ACSM result analysis.

The OA source apportionment was performed by positive matrix factorization (PMF, Paatero and Tapper, 1994; Paatero, 1997) and a multilinear engine (ME-2, Paatero, 1999). Organic aerosol matrices (data matrix, error matrix, minimum values, time series and m/z from 12–120 atomic mass units in our case) were exported from Tofware and were resolved for source apportionment in PMF-ME-2 Toolkit SoFi (version 6.3, Canonaco et al., 2013). The optimal factor-selection and constraining strategies of SoFi were described by Elser et al. (2016). The details are presented in Sect. S1 in the Supplement.

2.4 Trajectory analysis

The trajectory analysis was performed using the HYPLIT model (Draxler and Hess, 1998) in Hybrid Single-Particle Lagrangian Integrated Trajectory (HYPLIT_4). Briefly, trajectories were calculated every 1 h from the air mass data which were downloaded from the National Oceanic and Atmospheric Administration (NOAA, ftp://arftp.arl.noaa.gov/pub/archives/gdas1, last access: 1 March 2019) with 48 h backward trajectories at a height of 200 m. The trajectories were further clustered using TrajStat (TrajStat_v1.2).

2.5 Sulfur oxidation ratio and nitrate oxidation ratio

The sulfur oxidation ratio (SOR) and nitrate oxidation ratio (NOR) are the ratios of sulfate and nitrate to their gaseous precursors, which were widely used to represent the degree of gas-to-particle conversions of sulfur and nitrogen. SOR and NOR are calculated by solving Eqs. (1) and (2) (Ji et al., 2018; Chang et al., 2020).

\[
\text{SOR} = n \left( \frac{[SO_4^{2-}]}{[SO_2]} \right) + n([SO_2]) \\
\text{NOR} = n \left( \frac{[NO_3]}{[NO_2]} + n([NO_2]) \right)
\]

3 Results and discussion

3.1 Overview of the chemical composition, OA sources and regional transport at the receptor site

The observational site with an altitude of ~ 200 m above the ground provides an ideal opportunity to investigate the impact of regional transport on aerosol properties. Figure 1 shows an overview of the time series of the chemical components of NR-PM$_{2.5}$ (organics, sulfate, nitrate, ammonium and chloride), together with meteorological parameters and gas-phase pollutants (SO$_2$, CO, NO$_2$ and O$_3$). The average mass concentration of NR-PM$_{2.5}$ was 21.5 ± 14.9 µg m$^{-3}$, similar to the previous AMS-ACSM results in western China (24.5 µg m$^{-3}$; Xu et al., 2014) and southeastern China during summer (14.5–32.9 µg m$^{-3}$; Huang et al., 2012; Lee et
Five pollution episodes are observed during the entire campaign, and they are analyzed in detail by the HYSPLIT model and shown in Fig. S3. EP1 and EP2 (shaded) are the only two pollution episodes caused by continuous transport from BTH and urban GZB, respectively. Therefore, they are selected for further discussion.

Organics constituted the largest fraction of NR-PM$_{2.5}$ (35 % or 7.5 µg m$^{-3}$), followed by sulfate (25 % or 5.3 µg m$^{-3}$), nitrate (17.0 % or 3.7 µg m$^{-3}$), ammonium (14 % or 3.0 µg m$^{-3}$), BC (8 % or 1.7 µg m$^{-3}$) and chloride (1 %, 0.2 µg m$^{-3}$).

Figure 2 shows the results of wind field maps, cluster-averaged backward trajectories and winds rose analyses. Four transport sectors were identified, including the Beijing–Tianjin–Hebei region (BTH, the east cluster, red), northern China (the north cluster, magenta), the rural Guanzhong Basin region (GZB, the south cluster, green) and the urban GZB region (the west cluster, blue).

BTH transport was characterized by long-distance air mass trajectories advected over the North China Plain with an average wind speed of 1.9 ± 1.8 m s$^{-1}$. The BTH transport sector accounted for 7 % of the total observation days. It showed the highest mass concentration of PM$_{2.5}$ (32.9 ± 17.4 µg m$^{-3}$).

The northern China transport sector was from the west of the GZB region, including large cities in the GZB region, such as Baoji, Xianyang and Xi’an. The urban GZB transport sector was the most frequent pathway during the campaign, accounting for 60 % of observation days with an average wind speed of 1.0 ± 0.9 m s$^{-1}$. The PM$_{2.5}$ mass in the urban GZB transport sector was 21.7 ± 14.8 µg m$^{-3}$. Finally, the rural GZB transport sector mainly consisted of air masses from Mt. Qinling, representing the air mass with the least anthropogenic influence and accounting for 11 % of observation days with an average wind speed of 1.9 ± 0.7 m s$^{-1}$ and the lowest average PM$_{2.5}$ mass (8.8 ± 5.5 µg m$^{-3}$).
3.2 Secondary inorganic formation during the transport

Figure 3 shows the mass concentrations of the measured components, their fractional contributions, the sulfur oxidation ratio (SOR) and the nitrogen oxidation ratio (NOR) in these four transport sectors. SIA showed the highest mass concentration of $21.4 \pm 11.9 \, \text{µg m}^{-3}$ in the BTH transport sector, followed by the northern China transport sector ($15.2 \pm 6.6 \, \text{µg m}^{-3}$), the urban GZB transport sector ($12.2 \pm 3.1 \, \text{µg m}^{-3}$) and the rural GZB transport sector ($3.5 \pm 1.7 \, \text{µg m}^{-3}$). The corresponding fractional contributions of SIA to PM$_{2.5}$ were 64%, 60%, 55% and 39%. The difference in SIA mass and fractional contributions suggests the difference in SIA precursor concentrations (i.e., SO$_2$, NO$_x$ and NH$_3$) and SIA formation efficiency among different transport sectors, as discussed below.

Sulfate was the dominant fraction in the BTH transport sector, accounting for 30% of PM$_{2.5}$. This fraction decreased to 25% and 24% in the northern China transport sector and the urban GZB transport sector, respectively. Nitrate showed no obvious difference in the three urban transport sectors, accounting for 17%–19% of PM$_{2.5}$. For the rural GZB transport sector, the fraction of sulfate and nitrate largely decreased to 19% and 11% of PM$_{2.5}$, respectively, consistent with lower SO$_2$ ($3.2 \pm 2.5 \, \text{µg m}^{-3}$) and NO$_2$ ($27.8 \pm 10.3 \, \text{µg m}^{-3}$) in the rural GZB transport sector, which was about half of that in the three urban transport sectors ($6.3$–$7.3 \, \text{µg m}^{-3}$ for SO$_2$ and $44.7$–$51.3 \, \text{µg m}^{-3}$ for NO$_2$). The high fraction of sulfate in the BTH transport sector was supported by high concentrations of SO$_2$ and sulfate in the BTH region and central China region (Du et al., 2019; Chen et al., 2020; Li et al., 2021a; Sun et al., 2022). It was further supported by high sulfur conversion efficiency (SOR), for which the BTH transport sector showed the highest SOR of 0.58, followed by the northern China transport sector (0.52), the urban GZB transport sector (0.49) and the rural GZB transport sector (0.44) (Fig. 3c). Similarly, NOR showed a relatively high value of 0.29 in the BTH transport sector and the northern China transport sector and was
Figure 3. The comparison of (a) the mass concentration of SIA, (b) chemical fractions of PM$_{2.5}$, (c) sulfur oxidation ratio (SOR) and (d) nitrogen oxidation ratio (NOR) in the four transport sectors.

Figure 4. Chemical composition of the observation results which were long-term and right on the transport route of the BTH transport and the GZB transport, including the Beijing urban area (Xu et al., 2019), the Xi’an urban area (Duan et al., 2021), the BTH transport in this study (east transport) and the urban GZB transport in this study (west transport).

slightly low in the urban GZB transport sector (0.25) and the rural GZB transport sector (0.24), consistent with the high nitrate fraction in the BTH transport sector and the northern China sector (Fig. 3d). In comparison with the previously reported results, which were investigated in the source regions of the urban GZB transport sector and the BTH transport sector (Xu et al., 2019; Duan et al., 2021), SOR and NOR showed an obvious increase after transport. For SOR it increased from 0.36 to 0.44 in the urban GZB transport pathway and from 0.53 to 0.58 in the BTH transport pathway, while for NOR it increased from 0.06 to 0.25 in the urban GZB transport pathway and from 0.15 to 0.29 in the BTH transport pathway. The increases in SOR and NOR after
transport suggest efficient sulfate and nitrate formation during regional transport. This was also reflected in the sulfate and nitrate fractions (Fig. 4). After transport, the fractional contribution of sulfate increased from 17 % (3.8 µg m$^{-3}$) to 26 % (5.6 µg m$^{-3}$) in the urban GZB transport pathway and from 20 % (6.2 µg m$^{-3}$) to 32 % (9.9 µg m$^{-3}$) in the BTH transport pathway, while the nitrate fraction increased from 12 % (2.7 µg m$^{-3}$) to 19 % (3.7 µg m$^{-3}$) in the urban GZB transport pathway but slightly decreased from 24 % (7.4 µg m$^{-3}$) to 19 % (5.9 µg m$^{-3}$) in the BTH transport pathway likely due to the mass loss of semi-volatile aerosol species (such as NH$_4$NO$_3$) when aerosols are exposed to a cleaner environment during long-distance transport (Liu et al., 2021). We also compared the pollution episodes caused by the continuous transport from the BTH (EP1) and the urban GZB (EP2) (as shown in the shaded area in Fig. 1, detailed in Fig. S3). Sulfate and nitrate were normalized by BC to minimize the influence of primary emission or dilution (Fig. 5). The sulfate / BC ratio increased with transport.
in both EP1 and EP2, with a growth rate of 0.26 h\(^{-1}\) during EP1 (increased from 1.2 to 9.4 in 31 h) and of 0.1 h\(^{-1}\) during EP2 (increased from 2.3 to 16.2 in 131 h). The nitrate / BC ratio showed a growth rate of 0.17 h\(^{-1}\) during EP1 (increased from 1.3 to 6.6 in 31 h) and of 5.7 times lower during EP2 (0.03 h\(^{-1}\), increased from 1.1 to 4.7 in 131 h). The comparison of these two episodes further supports stronger formation of SIA in the BTH transport sector. The difference in the formation efficiency of sulfate and nitrate in different transport air masses may be related to RH, because aqueous-phase oxidation was an important formation pathway for sulfate in high-RH conditions (Cheng et al., 2016; Xue et al., 2019; Chang et al., 2020), and high RH also strengthened the conversion of gas-phase \(\text{NH}_3\text{NO}_3\) to the particle phase (Huang et al., 2020), which likely leads to high SOR and NOR in the BTH transport sector (81 ± 17 % of average RH).

3.3 Secondary organic formation during transport

Figure 6 shows the mass concentrations of the resolved OA factors, their fractional contributions, the \(f_{44}\)-to-\(f_{43}\) ratio and O / C ratio in these four transport sectors. The \(f_{44} / f_{43}\) ratio and O / C ratio are important indicators of the oxidation state of bulk OA (Ng et al., 2010) that were widely used in previous studies for SOA oxidation analysis (Xu et al., 2014; Canonaco et al., 2015; Reyes-Villegas et al., 2016). The BTH transport sector showed the highest OA mass concentration of 8.9 ± 5.1 \(\mu g\) m\(^{-3}\), followed by the urban GZB transport sector (7.3 ± 4.0 \(\mu g\) m\(^{-3}\)), the northern China transport sector (6.9 ± 3.9 \(\mu g\) m\(^{-3}\)) and the rural GZB transport sector (4.6 ± 2.5 \(\mu g\) m\(^{-3}\)). The corresponding fractional contributions of MO-OOA to total OA were 58 % (5.2 \(\mu g\) m\(^{-3}\)), 55 % (4.0 \(\mu g\) m\(^{-3}\)), 57 % (4.0 \(\mu g\) m\(^{-3}\)) and 42 % (1.9 \(\mu g\) m\(^{-3}\)), constituting the major OA source in the four transport sectors. The LO-OOA fraction was higher in the rural GZB transport sector (34 %, 1.9 \(\mu g\) m\(^{-3}\)) compared to the other three urban transport sectors (around 23 %, 3.9–5.2 \(\mu g\) m\(^{-3}\)), suggesting that SOA was less oxidized in the rural transport sector. The northern China transport sector showed the highest \(f_{44} / f_{43}\) ratio of 2.1 and O / C ratio of 0.87, followed by the BTH transport sector (1.9 and 0.78), the urban GZB transport sector (1.8 and 0.72) and much lower values in the rural GZB transport sector (1.6 and 0.58). The higher \(f_{44} / f_{43}\) and O / C ratios in the northern China transport sector and the BTH transport sector suggest sufficient OA aging during long-range transport. The \(f_{44} / f_{43}\) ratios in these four transport sectors were higher than those in the urban sites in previous studies (triangle in Fig. 6c, Ng et al., 2011), and the O / C ratios in these four transport sectors (0.72–0.87) were also much higher than those measured in urban sites in China during summer, such as Lanzhou (0.33; Xu et al., 2014) and Jiaxing (0.28; X. Huang et al., 2013), but similar to the results from the mountainous site in the North China Plain during summer (0.75; Li et al., 2021a) and the long-range transport study in the United States (0.8; Gunsch et al., 2018). Note that the O / C ratios in the transport sectors were also much higher than those measured in the source regions of the urban GZB transport sector and the BTH transport sector, with the O / C ratio increasing from 0.54 to 0.78 in the BTH transport pathway and from 0.58 to 0.72 in the urban GZB transport pathway after transport. The corresponding MO-OOA to SOA fraction also increased from 37 % (3.4 \(\mu g\) m\(^{-3}\)) to 72 % (5.2 \(\mu g\) m\(^{-3}\)) in the BTH transport pathway and from 37 % (3.6 \(\mu g\) m\(^{-3}\)) to 70 % (4.0 \(\mu g\) m\(^{-3}\)) in the urban GZB transport pathway (Fig. 7), suggesting regional transport enhanced the OA aging process and thus the OA oxidation state. The growth rates of MO-OOA and LO-OOA during the pollution episodes of EP1 and EP2 are shown in Fig. 8. Similar to SIA, the MO-OOA / BC ratio increased with the transport duration for both episodes. It showed a growth rate of 0.15 h\(^{-1}\) during EP1 (increased from 0.23 to 4.77 in 31 h) and of 0.06 h\(^{-1}\) during EP2 (increased from 1.58 to 9.59 in 131 h), suggesting stronger formation of MO-OOA in the BTH transport sector. Conversely, LO-OOA showed no obvious increasing trend with the transport duration during EP1 and EP2, likely due to a higher conversion efficiency from LO-OOA to MO-OOA.

4 Conclusion

The observation at ~200 m above the ground at the junction of the North China Plain and Fenwei Basin showed that the fraction of SIA and MO-OOA increased significantly after transport. The sulfur oxidation rate (SOR, 0.49–0.58), nitrogen oxidation rate (NOR, 0.25–0.29), \(f_{44} / f_{43}\) ratio (1.6–2.1) and O / C ratio (0.72–0.87) were significantly higher than those investigated locally, indicating that long-distance transport largely enhanced the SIA formation, the OA oxidation and aging. The formation rate of sulfate, nitrate and MO-OOA in the BTH transport sector was much higher than that in the GZB transport sector, indicating the stronger sulfate, nitrate and MO-OOA formation efficiency in the BTH transport sector.

Data availability. The detailed data can be obtained from https://doi.org/10.5281/zenodo.6446514 (Zhong, 2022).

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